

Fidalgo Financial Planning LLC
www.fidalgofinancial.com
360 631 3869

The first meeting is complimentary and can be in-person or virtually. We discuss the scope of financial planning or advice you are interested in.

After the complimentary meeting, I develop a Proposal that outlines the financial services I can provide to you, the documents I will need to review and an estimate of hours the project will take.

Hourly Financial Planning Financial Advice	\$160 per hour	The estimate of hours is based on the complexity of the client's financial situation and the scope of project requested.
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Services may be terminated at any time, effective immediately.

On written notice that the client is terminating the service, no more services will be delivered, and any fees for the hours already worked will be due.