

Fidalgo Financial Planning LLC

www.fidalgofinancial.com

360 631 3869

Hourly Financial Planning	\$150 per hour	Fee will be agreed upon during our initial free meeting and before the start of any work.
Project based Financial Planning	Fees are based on hourly rate	Offered on a 'fixed fee per project' basis. The fee is based on the expected time involved, complexity of client's situation and the project requested.

The first meeting is free and will take place in person, by phone or virtually to discuss the scope of financial questions, project or plan that you are interested in.

Services may be terminated at any time, effective immediately.

On written notice that the client is terminating the service, no more services will be delivered, and any fees for the hours already worked will be due.